

# Press Release

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## **ZEW Indicator of Economic Sentiment Germany**

47.5 points (+22.3 vs. previous month)

## **ZEW Indicator of Economic Sentiment Eurozone**

35.3 points (+23.7 vs. previous month)

## **Economic Situation Germany**

-72.0 points (+10.0 vs. previous month)

## **Economic Situation Eurozone**

-30.7 points (+11.7 vs. previous month)

53/2025

17 June 2025

## **ZEW Indicator of Economic Sentiment**

### **Another Marked Increase in the ZEW Indicator**

The ZEW Indicator of Economic Sentiment in Germany continues to improve in June 2025. At plus 47.5 points, the indicator is 22.3 points above the previous month's reading.

The assessment of the current economic situation also experiences an increase with the indicator for Germany rising by 10.0 points and thus settling at minus 72.0 points.

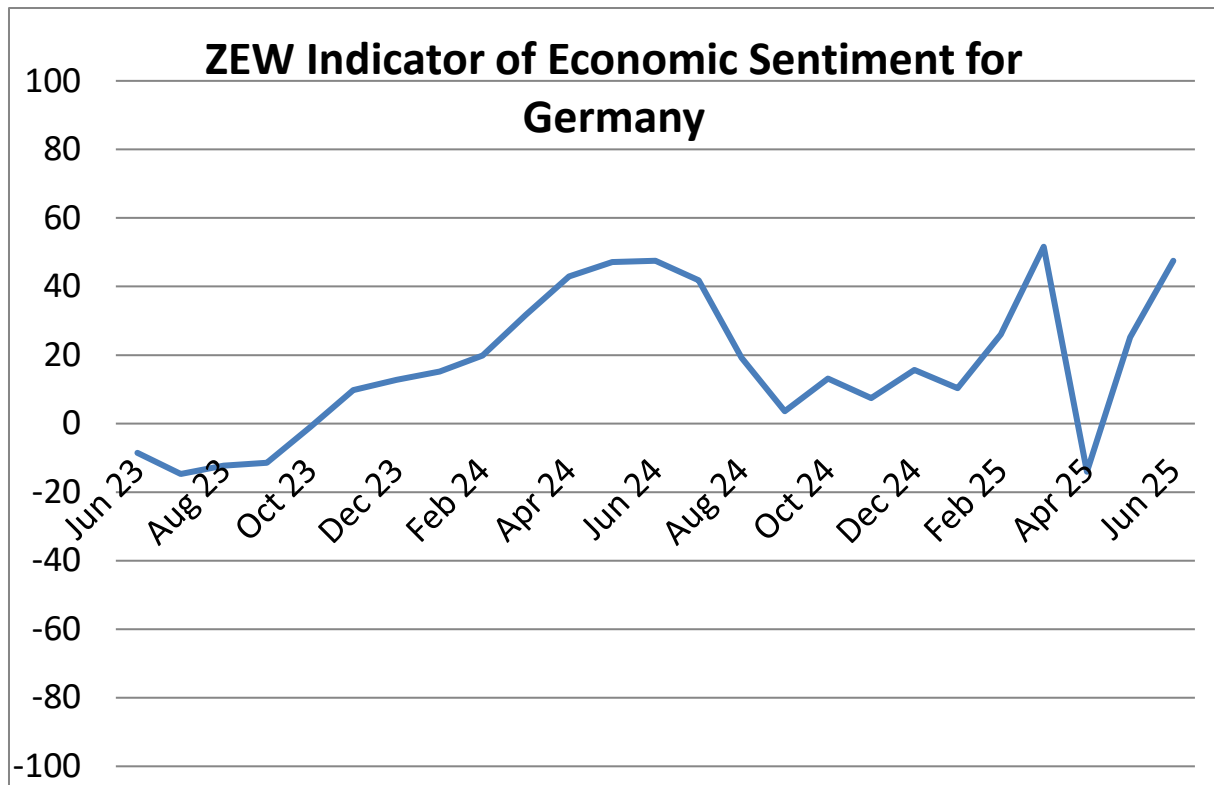
This is the strongest increase observed in the indicator since April 2023. Nevertheless, the value continues to be the lowest reading among the countries analysed and in the eurozone.

“Confidence is picking up. In June 2025, the ZEW indicator sees another tangible improvement. Recent growth in investment and consumer demand have been contributing factors. This development also seems to strengthen the assessment that the fiscal policy measures announced by the new German government can provide a boost to the economy. Combined with the recent interest rate cuts by the ECB, this could bring economic stagnation in Germany, which has lasted for almost three years, to an end,” ZEW President Professor Achim Wambach, PhD comments on the recent results.

The sentiment concerning the economic development in the eurozone has also substantially improved in June: Increasing by 23.7 points, it is currently at plus 35.3 points and thus in the positive range. The assessment of the current economic situation in the monetary union has also improved. At minus 30.7 points it is currently plus 11.7 points above the reading of the previous month.

**For further information please contact:**

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Source: ZEW – Leibniz Centre for European Economic Research

200 analysts and institutional investors participated in the June 2025 ZEW Financial Market Survey, which was conducted in the period 06–16 June 2025. They were surveyed regarding their mid-term expectations concerning economic development and capital market trends. The ZEW Indicator of Economic Sentiment is the balance between positive and negative expectations of the future economic development in Germany over a timeframe of six months.

### **ZEW – Leibniz Centre for European Economic Research**

ZEW Mannheim conducts research in the field of applied and policy-oriented economics and provides access to important data sets for national and international researchers. The institute provides advice to policymakers, private companies, and government institutions at both the national and EU level on how to tackle current economic policy challenges. The central concern of ZEW's research is to analyse and design markets and institutions that allow for the sustainable and efficient development of knowledge-based economies in Europe. By keeping the public informed on its latest research and providing further training to researchers and business leaders alike, ZEW acts as a guide through economic change. ZEW was founded in 1991 and is a member of the Leibniz Association. ZEW currently employs a staff of approximately 200, two thirds of whom are researchers.

### **Research at ZEW:**

Pensions and Sustainable Financial Markets; Labour Markets and Social Insurance; Digital Economy; Health Care Markets and Health Policy; Economics of Innovation and Industrial Dynamics; Market Design; Environmental and Climate Economics; Inequality and Public Policy; Corporate Taxation and Public Finance.